

Corporate Backgrounder

About The Plan Collection (www.theplancollection.com)

The Plan Collection is a web-based business focused on growing a digital media platform in the home construction, remodeling and design sectors. Driven by the simple idea that great house designs should be affordable and readily accessible to everyone, the company provides homeowners, prospective homeowners and builders with more than 20,000 house plans selected from the nation's leading designers and architects along with tens of thousands of instructional and inspirational photos.

From the days of printed house plan books to PCs, the Internet, social media, and now tablets – The Plan Collection (TPC) and its founders have provided users with a better, more convenient and more valuable home building experience. Customers enjoy the benefits of a broad selection of high quality home plans and detailed how-to information, an easy-to-search site and knowledgeable customer service. TPC understands what homeowners are looking for, and delivers better search results to its users. Thousands of houses have been built at a lower cost using pre-drawn house plans that meet homeowners' specific needs.

Company History

Currently there are hundreds of online websites for home design and improvement including those from well-known architects. Known as blueprints and/or floor plans, many are for home design construction projects and home remodeling.

The Plan Collection's founders originally began offering house plans in the 1970s in the form of black and white house plan books or catalogs featuring the top predrawn house plans. Early on, the team partnered with book and home builder retailers so that future homeowners could easily find the house plan books, enabling thousands of houses to be built using predrawn house plans.

Around 2000, TPC offered a CD-ROM house plan catalog, and soon thereafter it was one of the first companies to offer a website with a vision to provide universal access to quality house designs. The focus remains to offer innovation and high quality house plans.

Products

Today TPC offers more than 20,000 house plans – among the largest inventory of pre-screened home plans and floor plans on the Internet. Home plans are grouped into floor plan collections and architectural styles.

The company provides access to quality home plans and enables users to screen and search for house plans that meet their specific desires. The company's knowledge of home building trends and robust search capabilities delivers superior plan search results. Once users find a plan, they may access more home planning and building resources - such as customization services, financing,

finding builders, codes and permits, insurance and legal assistance, and costs to build, etc.

TPC guarantees its house plans at the lowest price, therefore if a consumer or builder finds an identical plan on another website for a lower total price (including advertised promotion discounts and shipping), the company will match it and give an additional 5 percent off. The company continues to seek new and creative ways to interact with its customers and has ramped up connecting with via social media outlets.

For Builders

Developed especially for builders, *The Preferred House Builder Advantage* offers builders cost saving benefits including a free membership, 10 percent off the second house plan purchase and 15 percent off purchases of all future plans. This includes free ground shipping and handling on all orders and a free, comprehensive listing under *Find A Builder* – designed to drive customer leads directly to builders and architects.

Industry Statistics

There are currently more than 80,000 members of the American Institute of Architects (AIA). The National Council of Architectural Registration Boards (NCARB) estimates the number of architects licensed in the United States at 105,596. Professional standards for architect licenses are state controlled. Of the 17,500 AIA member architecture firm members grossed billings of \$26.0 billion in 2011.

Nationally, architects' revenue by project type:

- 53% new construction
- 47% renovations, additions, historic preservation, etc.

The National Association of Home Builders (NAHB) has a membership of more than 140,000 home building professionals.

Management Team

Brian H. Toolan - Co-Founder and CEO of TPC Interactive, was previously managing director at Crystal Ridge Partners, a \$70M lower middle market private equity firm. In addition to developing investment strategies and executing transactions, he pursued an active, hands-on approach to improve operations and create long-term value, including as an investor and Director at Plus One Health Management.

Prior to that, Toolan was president and publisher at Creative Homeowner where he led and managed all publication-related operations and new media initiatives for this family-controlled company then publicly owned subsidiary of Courier Corporation. He joined in 2002 initially as vice president of business development to map out a new business strategy and implement a reorganization of its operations.

Toolan began his private equity career at J.P. Morgan Partners and its predecessor, Chase Capital Partners, focusing on leveraged buyouts and growth equity opportunities in the consumer and healthcare markets.

He received his B.A. and B.S. from the University of Pennsylvania and an M.B.A. from Harvard Business School.

James D. McNair III - Co-Founder and COO of TPC Interactive, McNair has over twenty years of dynamic experience in the multi-channel marketing industry. He is the former CEO of The Garlinghouse Company, a leading marketer of stock house plans and related media products. In his role as CEO, he spearheaded the company's transformation from a traditional catalogoriented publisher into a multi-channel marketer with a leading presence on the Internet as well as in traditional retailers. Garlinghouse's dramatic growth under his leadership led to its successful sale to a strategic buyer.

McNair has also served an executive management consultant to several consumer Internet companies and leading niche content providers. His duties included areas as diverse as new business growth, product development, and operations restructuring. Earlier in his career, James held managerial positions within the Xerox Corporation and Donnelley Marketing Information Services.

McNair holds a Bachelor of Arts in Economics from Princeton University and a Master of Science in Management from Purdue University.

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